

Press release

Lyon, France 18 January 2024

ANAVEO GROUP SECURES A NEW UNITRANCHE FINANCING

ANAVEO Group, a leading French electronic security company owned by the investment fund Bridgepoint Development Capital, announces the successful refinancing of its senior debt. This initiative aims to strengthen the group's financial position and create short and medium-term growth opportunities.

This agreement validates the group's strategy and supports the VEOLUTION corporate project in its ambition to be the independent benchmark player in providing smart video systems and security solutions in France. The refinancing, signed with LGT Capital Partners and Bank of Ireland, will also enable strategic initiatives driven by European expansion.

Vincent Magnon, President of the Group, highlights: *"ANAVEO Group reaffirms its commitment to maintaining high standards of operational excellence and continuing its efforts in innovation and creating value for its stakeholders. The company remains focused on implementing its sustainable growth strategy and wishes to deepen long-term relationships with its partners, in line with the group's DNA. This achievement fills our group with immense pride."*

About the ANAVEO Group

As a leader in intelligent electronic security, ANAVEO Group specialises in designing, installing, and maintaining solutions that integrate CCTV, access control, intrusion detection, remote surveillance, and fire detection. These solutions are created and developed internally by an R&D department and are implemented in nearly 15,000 sites throughout France, spanning industries such as retail, manufacturing, transportation, logistics, and healthcare. Located in Champagne-au-Mont-d'Or, ANAVEO Group generates revenue of €83.2 million and relies on a network of 13 branches in France, supported by a team of 600 experts. www.anaveo.fr

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Simplified-action company with a capital of €5,105,745 - SIREN 424 925 790 - Subsidiary of
FINANCIERE MOTIHARI: Simplified-action company with capital of €29,056,968 - Registered under the number 815 145 305

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About LGT Capital Partners

LGT Capital Partners is a leading alternative investment specialist with over USD 100 billion in assets under management and more than 700 institutional clients in 44 countries. An international team of over 750 professionals is responsible for managing a wide range of investment programs focusing on private markets, liquid alternatives and multi-asset class solutions. Headquartered in Pfaeffikon (SZ), Switzerland, the firm has offices in San Francisco, New York, Dublin, London, Paris, The Hague, Luxembourg, Frankfurt am Main, Vaduz, Dubai, Beijing, Hong Kong, Tokyo and Sydney. www.lgtcp.com

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About Bank of Ireland

Founded in 1783, Bank of Ireland Group is an international financial services conglomerate operating across Ireland, the UK, the European Union and the United States. The Group offers a wide range of products and services to consumers, businesses and corporates. Bank of Ireland's Leveraged Finance practice in France has accompanied private equity sponsors in their France-based transactions for over 20 years. Bank of Ireland is as a leading player acting in the mid cap segment of the French market, with 23 transactions over the 2022-2023 period and a portfolio of more than 50 companies.

About Bridgepoint Development Capital

Bridgepoint Development Capital (BDC) is a dedicated team and fund focusing on buyouts and growth capital investments in businesses in the lower middle-market across Europe.

Its focus is on market-leading businesses, benefitting from structural growth and operating in one of the following sectors: Advanced Industrials, Business and Financial Services, Consumer and Healthcare, all underpinned by Technology which drives so much of their growth and value creation. BDC has a strong track record of adding value to its portfolio companies by leveraging Bridgepoint's local resources and expertise across Europe, the US and China. Bridgepoint's scale, access and insight gives us the resources and network to be materially incremental to our portfolio companies value creation plans.

This insight, financial strength, speed and flexibility of decision-making have allowed us to partner with more than 40 businesses in our investment size range over the last ten years.